

Fill in this information to identify the case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF TEXASCase number (if known): _____ Chapter 11☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Sundance Lodge LLC
2. All other names debtor used in the last 8 years
Include any assumed names, trade names and *doing business as* names
3. Debtor's federal Employer Identification Number (EIN) 3 2 - 0 4 4 5 7 3 8
4. Debtor's address

Principal place of business <u>75001 IH-20</u> Number Street <u>Gordon TX 76453</u> City State ZIP Code <u>Palo Pinto</u> County	Mailing address, if different from principal place of business <u>1255 W. 15th Street</u> Number Street <u>Suite 135</u> P.O. Box <u>Plano TX 75075</u> City State ZIP Code Location of principal assets, if different from principal place of business Number Street City State ZIP Code
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5. Debtor's website (URL) _____
6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

Debtor **Sundance Lodge LLC**

Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

☐ No☒ Yes. Debtor **See Exhibit "B"** Relationship _____District _____ When _____
MM / DD / YYYY

Case number, if known _____

Debtor _____ Relationship _____

District _____ When _____
MM / DD / YYYY

Case number, if known _____

11. Why is the case filed in this district?*Check all that apply:*☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (Check all that apply.)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?**

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*☒ Funds will be available for distribution to unsecured creditors.☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor **Sundance Lodge LLC**

Case number (if known) _____

- 14. Estimated number of creditors**
- | | | |
|------------------------------------------|----------------------------------------|--------------------------------------------|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |
- 15. Estimated assets**
- | | | |
|------------------------------------------------|--------------------------------------------------------------|--------------------------------------------------------|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
- 16. Estimated liabilities**
- | | | |
|------------------------------------------------|---------------------------------------------------------------|--------------------------------------------------------|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input checked="" type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

- 17. Declaration and signature of authorized representative of debtor**
- ☒ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - ☒ I have been authorized to file this petition on behalf of the debtor.
 - ☒ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/07/2018
MM / DD / YYYY

X /s/ Michael A. Ruff
Signature of authorized representative of debtor

Michael A. Ruff
Printed name

Title See Exhibit "A"

18. Signature of attorney

X /s/ Gerrit M. Pronske
Signature of attorney for debtor

Date 09/07/2018
MM / DD / YYYY

Gerrit M. Pronske
Printed name

Pronske Goolsby & Kathman, P.C.
Firm name

2701 Dallas Parkway
Number Street
Suite 590

Plano
City

TX **75093**
State ZIP Code

(214) 658-6500
Contact phone

gpronske@pgkpc.com
Email address

16351640
Bar number

TX
State

EXHIBIT "A"

Sundance Lodge LLC

By: Sundance Partners LLC, Manager

By: Commander Neyo Trust, Manager

By: 
Michael A. Ruff
Trustee of Commander Neyo Trust

EXHIBIT “B”

10. **Debtor:** CM Resort LLC
Relationship to you: Affiliate
District: Northern District of Texas
When: 08/15/2018
Case Number: 18-43168-rfn11

Debtor: CM Resort Management LLC
Relationship to you: Affiliate
District: Northern District of Texas
When: 08/27/2018
Case Number: 18-43290-mxm11

Debtor: Destination Development Partners, Inc.
Relationship to you: Affiliate
District: Northern District of Texas
When: 08/27/2018
Case Number: 18-43292-rfn11

Debtor: Destination Development Community III, Ltd.
Relationship to you: Affiliate
District: Northern District of Texas
When: 08/27/2018
Case Number: 18-43294-mxm11

Debtor: Specfac Group LLC
Relationship to you: Affiliate
District: Northern District of Texas
When: 09/07/2018

Debtor: Sundance Partners LLC
Relationship to you: Affiliate
District: Northern District of Texas
When: 09/07/2018

Debtor: Sundance Residence Club LLC
Relationship to you: Affiliate
District: Northern District of Texas
When: 09/07/2018

Debtor: Sundance Residences LLC
Relationship to you: Affiliate
District: Northern District of Texas
When: 09/07/2018

Debtor: Icarus Investments Inc.
Relationship to you: Affiliate
District: Northern District of Texas
When: 09/07/2018